

Join Us for a Guest Speaker Series



kw
KELLERWILLIAMS

Sunrise of Danville

You're invited to our guest lecture series on topics related to senior care. Reap the benefits of an expert's perspective and receive the support of others whose families are experiencing similar life circumstances.

Social Security Benefits

March 20, 2018 | 6:00pm-7:30pm

Anthony Carr, CPA, CFP®, EA, will discuss the various claiming strategies available for those filing for either retirement, disability, spousal, ex-spousal, survivor, and dependent benefits. Learn the rules and eligibility requirements that can help you make better informed decisions about the important topic of social security.

Reverse Mortgages

April 17, 2018 | 6:00-7:30 p.m.

Karen Long, a Mortgage Advisor with Opes Advisors, will give an overview of reverse mortgages. She will address how these mortgages are different today from in the past and how this program is a safe choice for seniors.

Seniors' Government Benefits

May 15, 2018 | 6:00-7:30 p.m.

Jerry Marrs, attorney with Horizon Elder Law and Estate Planning, will discuss government benefits available to help pay for our seniors' care needs, including Veteran's Aid & Attendance benefits and Medi-Cal planning. He will also discuss common mistakes people make that later disqualify them from receiving such benefits.

A question and answer session will follow each presentation and a light supper will be served. Please RSVP.

Co-hosted by Trish Snowden, Director of Sales at Sunrise of Danville and Christina Rice, Seniors Real Estate Specialist, MBA, Graduate, Realtors Institute (GRI), BRE 01934850

Sunrise of Danville

1027 Diablo Rd, Danville, CA 94526 | 925-831-1740
danville.dos@sunriseseniorliving.com | SunriseDanville.com
RCFE# 079200294

